# 2023 STATE AND LOCAL GOVERNMENT TECH FORECAST: WHAT LIES AHEAD?









#### 2023 State and Local Government Tech Forecast: What Lies Ahead?



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# 2023 STATE AND LOCAL GOVERNMENT TECH FORECAST: WHAT LIES AHEAD?







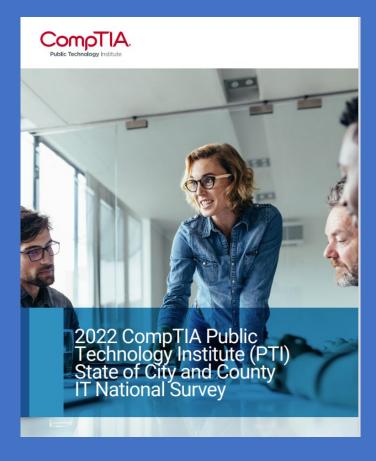


**Dr. Alan Shark** 

Vice President, Public Sector and Executive Director, CompTIA Public Technology Institute

# The View from Local Government CIOs





#### Top City/County CIO Technology Priorities Over Next 2 Years

- 1. Cybersecurity / data loss prevention
- 2. Modernizing outdated IT systems
- 3. Innovation
- 4. Launching or updating digital services for citizens
- 5. Migrating systems / applications to the cloud
- 6. Addressing integrating disparate systems
- 7. Addressing data silos
- 8. Streamlining procurement processes
- 9. COVID-specific initiatives







# 2023: Ten predictions for a year of increased insecurity and opportunity

Written by Dr. Alan R. Shark 14th December 2022

It's that time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great first time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great first time of the year when many of dust off our digital crystal balls and develop one's predictions for the year ahead. Having spent a great first time of the year when many of dust off our digital crystal balls and develop one's predictions for the year when many of dust off our digital crystal balls and develop one's predictions for the year when many of dust off our digital crystal balls and develop one's predictions for the year when many of dust off our digital crystal balls and develop one's predictions for the year when the year and year of the year when year and year and year of the year when year and year of the year when year and year of the year of year It's that time of the year when many of dust off our digital crystal balls and develop one's predictions for the year anead. Having spent is good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others, I offer my annual take on what trends will be most prevalent in cities and good deal of time scanning the collective wisdom of others. good deal or time scanning the collective wisdom or others, I offer my annual take on what trends will be most prevalent in cities and counties across the nation. We begin the new year with continued worries about inflation, fear of a recession and political insecurity. ties across the nation, we begin the new year with continued wornes about impation, rear or a recession and political insecurity. Not all will be gloomy in 2023 as





#### 2023: Ten Predictions for a Year of Increased Insecurity & Opportunity

- 1. Cyber insecurity
  - 2. Cyber Insurance insecurity
    - 3. Tech staffing insecurity continues
      - 4. Managed Service Provider (MSP) Insecurity
        - 5. Zero Trust, ID Management insecurity
          - 6. Customer-facing technologies
            - 7. Augmented AI and Robotics
              - 8. Blockchain for trust
                - 9. Broadband access continues to grow
                  - 10. Data analytics will explode

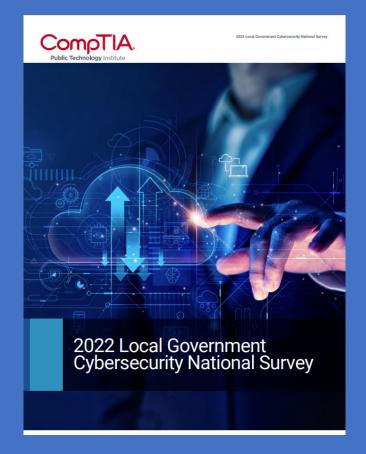


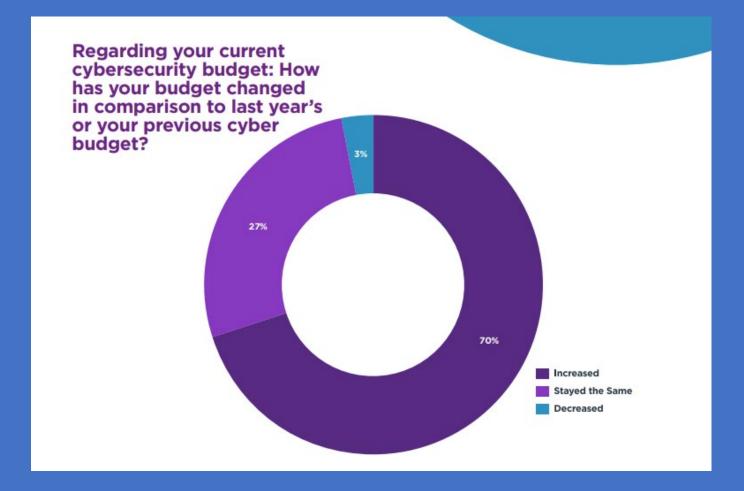
### Addendum, plus 4!

- 11. System modernization
- 12. Continuous business process improvement (process, people, systems)
- 13. Digital transformation
- 14. Greater reliance on outside services (MSPs).













Is your cybersecurity budget adequate to support security and cloud initiatives? 37% 63% Yes

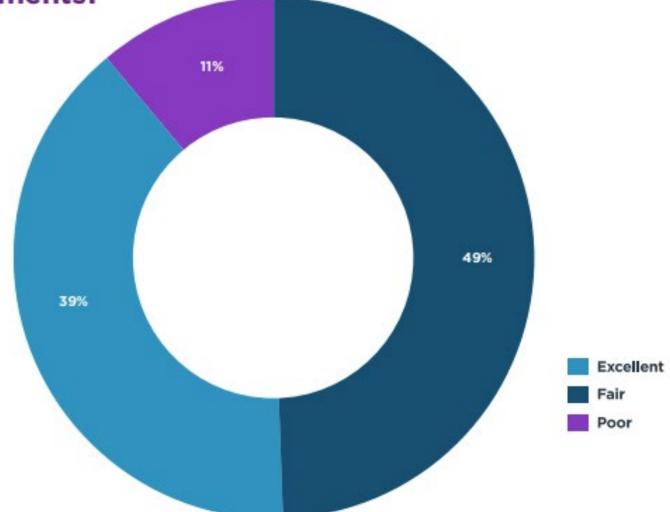


How engaged and familiar are your elected officials with regards to your organization-wide cybersecurity efforts? 20% 19% 61% Very Engaged Somewhat Engaged Not Engaged



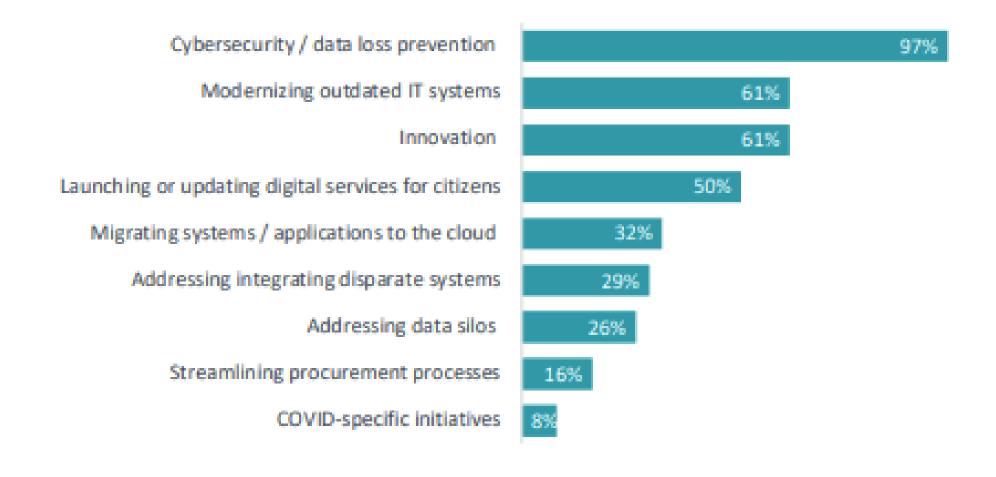
Specific to cybersecurity: How would you rate the relationship between your IT organization and your state's IT organization in terms of informationsharing, resource-sharing, education and training provided by the state to local







### City/County CIO Technology Priorities Over Next 2 Years





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